# PI World 2019 Lab

## Creating SPC Golden Batch Event Frames



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Sav	e the Date!	

## 1. Introduction

## 1.1 Overview of Lab

The goal of this lab is to take Event Frames that represent batch runs, create upper and lower bounds for those runs, and to create a calculation to alert us to when a new batch is out of range.

PI Vision     X     PI Vision	x   +	o ×
← → C      https://pisrv01/pivision/#/EventComparison/4	\$	• • i
👯 Apps 🔘 PI Vision 🏈 PI Integrator for Bu 🚼 Online Survey Soft		
PI Vision	🗘 New Display   🛄   PISCHOOL/etuder	nt01   🕜
C Events	Bounded Event Comparison	
He Automatically refresh the list	□ Temperature (°C) × 15= 28 [140	
* Pinned	116.79 p. A	
Wellness Rx Upper Limit 2/1/2019 12:00:00 AM - 2/1/2019 1:01:00 AM		
Wellness Rx Lower Limit		
Wellness Rx Avg	-00	
Search Results		
▲ WN:CHEM:RX100:20180823 13:48 (Prod B) > 1/31/2019 11:47:37 PM - 2/1/2019 12:48:37 AM		
WN:CHEM:RX300:20180823 13:48 (Prod B)		
• WN:CHEM:RX200:20180823 13:48 (Prod B)		man
WN:CHEM:RX400:20180823 13:48 (Prod D) >		
WN:CHEM:RX100:20180823 13:48 (Prod A)		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
WN:CHEM:RX200:20180823 13:48 (Prod B)	-29	
V MALOUELEDV000-00400000 40-40 (Dead D)	10m 20m 30m 40m 50m	60m
D Edit Search Criter	Welness Rx Upper Limit	
Attributes	Weiness RcLower Limit	
WN:CHEM:RX100:20180823 13:48 (Prod B)	Welness Rr. Avg	
Agitation	* W/N/CHEM/RX100.20150023.13.48 (Prod B)	
Agitation: 0	★ ▼ WN CHEM/RX300.20180823 13.48 (Prod B)	
Avg.Agitation: 102.94 rpm		
Batch Info	(v) Wh CHEM RX20020180023 13.48 (Prod B)	
🗐 Recipe: Recipe 456	*	
Event Details	+ WN CHEM RX:100.20150823 13.48 (Fred A)	
Referenced Element: RX100		
Information	◆ ▼ WN CHEM RX300 20180823 13 48 (Prod B)	_
BatchID: WN:CHEM:RX100:20180823 13:48	★ 第 VWN CHEM/RX10020150823 13.48 (Prod A)	
Procedure: SHORT	+ + V/N CHEM RX400 20150023 13 48 (Prod D)	
E Draduet: Drad D		

## 1.2 Tasks

We start this lab with our Event Frames for a batch run in a reactor, all beginning with "WN:CHEM:RX." The steps we will take are as follows:

- 1. Publish PI Event Frames to a statistical engine
  - Using the PI Integrator for Business Analytics
- 2. Calculate Statistics
  - Using Microsoft SQL Server Management Studio
  - Output data to csv file and pipe data back into PI
- 3. Create Upper and Lower Limit Event Frames
  - o Manually using PI System Explorer or automatically with PI Builder
- 4. Visualize
  - Create a PI Vision overlay display where we can track live batches against historical SPC values
- 5. Alarm
  - o Create a PI Analysis that will trigger a notification if the values fall outside of control

## **1.3 Identify Breakdown of Lab Content**

Your objectives in this section are:

Objective 1. Learn how to publish data using the PI Integrator for Business Analytics

Objective 2. Learn how to create statistical data with Microsoft SQL Server

**Objective 3.** Do basic modelling in PI Asset Framework and learn how to create Event Frames

**Objective 4.** Visualize Event Frames in PI Vision

**Objective 5.** Create a PI Analysis to compare live running batches to the statistical limits

**Objective 6.** Create a PI Notification based on the previous PI Analysis (if there's time)

## 2. Directed Activity – Investigate Event Frames

## 2.1 Objective of Activity

Look at the event frames that we already have in the PI System using PI Vision and investigate the AF database

## 2.2 Identify the Tasks

- Open PI Vision
- Do an Event Comparison

#### 2.3 Step by Step

- a. Open Google Chrome Once Google Chrome is open, navigate to <u>https://pisrv01/pivision/#/</u>. Feel free to use the bookmark or quick link.
- b. Click on the display titled "Reactor"
- c. <u>Click on</u> events



d. Right click > select 'Compare Similar Events by Type'

#### e. Save our new event comparison display





Make this display public so that others in the organization can also use it

## 3. Directed Activity – Publish Data using the Pl Integrator for Business Analytics

## 3.1 Objective of Activity

In order to create the high and low limit EFs, we'll need to cleanse the data, augment it, shape it into a table, and transmit to a calculation engine. The PI Integrator for Business Analytics will allow us to do this.

## 3.2 Identify the Tasks

- Open the PI Integrator for Business Analytics
- Select the Event Frames and Attributes of Interest
- Edit Value Mode to Sampled Values, sampling every 10 seconds
- Add column Event Frame Relative Time Seconds to the dataset
- Publish to SQL

#### 3.3 Select Data

a. In Google Chrome, click the PI Integrator for Business Analytics bookmark

#### b. Select "Create Event View"

					My Views
+ Create Asset View Build a data view starting with your asset hierarchy	+ Create Event View Build a data view starting with your event frame hierarchy	+ Create Streaming View Build a streaming view with a custom output shape	Modify View Modify existing data view	Remove View Remove selected view	

- c. Make sure the Database is set to "OSIPharma"
- d. Select any Event Frame from the list that starts with WN\* and into the Event Shape Select Data > Modify View > Publish

H영 Source Events		~	<sup>H영</sup> Search Shape	
Server	PISRV01	*	<sup>바령</sup> Event Shape	
Database	OSIPharma 2	۳	<sup>18</sup> 划 WN:CHEM:RX100:20180101 0:17	ø* ×
Enter Event name or	string match pattern		]	
Event Frames Asset	5			
▶ <sup>H</sup> 성 WN:CHEM:RX100:201	80101 0:17	-		
		_		

e. Click and drag the attributes Agitation and Temperature under the event

4	<sup>1+</sup> <sup>1</sup> /5 WN:CHEM:RX100:20180101 0:17	<b>S</b>	×	:
	Agitation	Can b	×	:
	Temperature	<b>Sant</b>	×	:

## f. Select the solution next to the Event Frame to Edit Filters

4	<sup>I+d</sup> WN:CHEM:RX100:20180101 0:17	<b>Sant</b>	×	
	Agitation	Can't	×	
	P Temperature		×	

#### g. Change Event Frame name to search for WN:\* and click save

Edit Filters	×
	Show Wildcard Groups >
✓ Event Frame Name	
WN:*	

h. We should now see "Found 100+ Matches" on the right. Click "Next" in the top right

CatchUp			<table-cell-rows> 🎓 上 PISCHOOL\student01 🔅</table-cell-rows>
			Next
<sup>H</sup> 령 Search Shape		✔ Matches	
바병 Event Shape		Found 100+ Matches	
▲ <sup>I+</sup> ḋ WN:*	# ×	▶ <sup>IH</sup> S WN:CHEM:RX200:2019103 23:33	
Agitation	# ×	▶ <sup>H</sup> 성 WN:CHEM:RX300:2019103 23:34	
Temperature	Ø X	▶ <sup>H</sup> 성 WN:CHEM:RX100:2019103 23:47	
		▶ <sup>H</sup> 성 WN:CHEM:RX400:201921 0:01	
		▶ <sup>H</sup> 성 WN:CHEM:RX200:201921 0:46	
		▶ <sup>H</sup> 성 WN:CHEM:RX300:201921 0:49	
		▶ <sup>H</sup> 성 WN:CHEM:RX100:201921 0:58	

## 3.4 Modify View

#### a. Change the Start time and End Time to 1/1/2019 and 3/1/2019 and click Apply

1/2019	3/1/2019	1060 1111	Apply
Click 1. Add Column 2. Time Column 3. The Dropdown 4. Event Frame Relative	Time Add Column		
Select Data > Modify View > Publish	Data Column Time Column Static Value	▼ Event Frame Start T Event Frame End Tir TimeStamp (Local) Event Frame Duratic ◆	

- c. Select "Seconds" from the list on the left and click the button to add it
- d. The List of Time Columns should now look like this:



e. Click "Display 5 Time Columns"

#### f. Click 1. Edit Row Filter

#### 2. Select "Numeric" Filter

fy Vie	w > Publish	Row Filters	×
	Row Filters	Add New Row Filter	
	Every 10 seconds	String	Include rows based on whether the contents of a column match a string pattern
	Event Frame Start Time (Local) TimeStamp		
	1/31/2019 10:36:37 PM 1/	Digital	Include rows based on whether the contents of a column contain certain digital values
3 22:36	1/31/2019 10:36:37 PM 1/		
3 22:36	1/31/2019 10:36:37 PM 1/	Numeric 🔰	Include rows based on whether the contents of a column contain certain numeric values
3 22:36	1/31/2019 10:36:37 PM 1/		certain numeric values
3 22:36	1/31/2019 10:36:37 PM 1/	Null Values	Include rows where the contents of a column contain a value
3 22:36	1/31/2019 10:36:37 PM 1/		
3 22:36	1/31/2019 10:36:37 PM 1/	Event Frame	Include rows where certain Event Frames are active
3 22:36	1/31/2019 10:36:37 PM 1/	LIGHLINGING	
3 22:36	1/31/2019 10:36:37 PM 1/	5	
3 22:36	1/31/2019 10:36:37 PM 1/		
3 22:36	1/31/2019 10:36:37 PM 1/	5	Close
3 22:36	1/31/2019 10:36:37 PM 1/	4	

## 3. Use the drop downs to set a filter to Include rows where Event Frame Relative Time Second is less than or equal to 3660

dd Numeric Row Filter		3
Include rows where <b>all</b> of these co Include rows where <b>any</b> of these c		•
Event Frame Relative Time :	s than or equal t	o <b>v</b> 3660
+ Add Another Filter Criteria		
Save Numeric Row Filter	С	ancel Save Numeric Row Filter
	C	ancel Save Numeric Row Filter
Click Close	C	ancel Save Numeric Row Filter
Click Close w Filters	Add New Row Filte	
Click Close w Filters		r
Include rows where all of these conditions are	Add New Row Filte	r Include rows based on whether the contents of a column match a string pattern
Click Close w Filters Aumeric Filter 1	Add New Row Filte	r Include rows based on whether the contents of a column match a string pattern Include rows based on whether the contents of a column contain certain digital values
Click Close w Filters Aumeric Filter 1	Add New Row Filte String Digital	Include rows based on whether the contents of a column match a string pattern Include rows based on whether the contents of a column contain certain digital values Include rows based on whether the contents of a column

Close

#### g. Click

- 1. Edit Value Mode
- 2. Sampled Values
- 3. Set to Sample Every 10 Seconds 4. Save Changes

$\equiv$			CatchUp	
Select Data > Modify Vio	ew > Publish		Edit Value Mode	×
	lit Row Filters	Edit Value Mode Summarized Values	© Summarized Values 2.® Sampled Values	
WN:*	ent Frame Start Time	(Local) TimeStarent Frame End Tim	e (Local) 1 ● Sample values every 10 • seconds • 3 ● Interpolate ❶	-
WN:CHEM:RX100:2019103 22:30	5 1/31/2019 10:36:37 F	PM 1/31/2019 11:37:37	PM Exact 0	
WN:CHEM:RX400:2019103 22:43	3 1/31/2019 10:43:37 F	PM 1/31/2019 11:44:37	PM	
WN:CHEM:RX200:2019103 23:33	3 1/31/2019 11:33:37 F	PM 2/1/2019 12:34:37	AM Use Key Column Agitation 🔻	
WN:CHEM:RX300:2019103 23:34	4 1/31/2019 11:34:37 F	PM 2/1/2019 12:35:37	M	
WN:CHEM:RX100:2019103 23:4	7 1/31/2019 11:47:37 F	PM 2/1/2019 12:48:37	M	Cancel Save Changes
WN:CHEM:RX400:201921 0:01	2/1/2019 12:01:37 A	A 2/1/2019 1:02:37 A	A	Save changes
WNICHEM: RX200:201921.0:46	2/1/2019 12:46:37 4	A 2/1/2019 1:47:37 A	1 2/1/2019	1:47:37 AM 3660

h. We should now see the Event Frame Relative Time Second incrementing by 10 for each row

	Event Frame Relative Time Second	
0		C
10		1
20		3
30		£
40		7
50		ç
60		1
70		1

Select "Next" in the top right i.

## 3.5 Publish

#### a. Use the Dropdown Under "Target Configuration" and Select "SQL Server"

arget Configuration	Summary
SQL Server	▼ Shape and Matches
PI View	There are 100+ Matching Instances
SQL Server	Timeframe and Interval
Text Output	<ul> <li>Your Start Time is 2/1/2019</li> <li>Your End Time is 3/1/2019</li> <li>Your Time Interval gets an interpolated measurement Every 10 seconds</li> </ul>

#### b. Ensure the Summary shown looks identical to the one above

Publish

- c. Click "Publish"
- **d.** This will take you back to the home screen where we can monitor the progress of our publication

=				My Views			L PISCHOOL\atude
Create Asset View Duld a data view starting with your easer hierarchy	ent View ta view starting with frame hisranchy Euclid a streaming view wi center output shape	w Modify View Modify existing data view	Remove View Remove selected view				
Name	Run Status	Type		Run Mode	Start Time	End Time	Last Run Time
	Not Yet Published	Event	Once	1/2/19		2/1/2019	Never
tchUp #1	Publishing 32/6 Published	Event Event	Once	2/1/201 1/2/19	9	3/1/2019 2/1/2019	Mar 8, 2019 9:06:33 AM Feb 27, 2019 11:12:09 AM
verview Log Security View	Configuration Statistics			**			
			Publish Ac		Sea	rch Shaoe	
Nerview Log Security View ( Nun Status	Configuration Statistics Publishing 32%		Publish Ac		Sea	rch Shape	
	Publishing 32%		Publish Ac	tions	Even	it Shape	Asset Shape
un Status iew Name	Publishing 32%		Publish Ac		Even	nt Shape 'S witc*	
un Status iew Name I AF Database	Publishing 32% CatchUp OSIPharma		Publish Ac	tions	Even	nt Shape "B WN:" # Agitation	
un Status ew Name AF Database ablish Target	Publishing 32% CatchUp OSIPharma SQL Server		Publish Ac	tions Resume	Even	nt Shape 'S witc*	
un Status ew Name AF Database bilish Target	Publishing 32% CatchUp OSIPharma		Publish Ac	tions Resume	Even	nt Shape '8 WN:* # Agitation	
un Status nv Name AF Database blish Target vw Type	Publishing 32% CatchUp OSIPharma SQL Server	_	Publish Ac	tions Resume Stop	Even	nt Shape '8 WN:* # Agitation	
un Status nv Name AF Database bish Target nv Type n Mode	Publishing 32% CatchUp OSIPharma SQL Server Event		Publish Ac	tions Resume Stop	Even	nt Shape '8 WN:* # Agitation	
un Status ew Name	Publishing 32% CatchUp OSIPharma SQL Server Event Once		Publish Ac	tions Resume Stop	Even	nt Shape '8 WN:* # Agitation	

## 3.6 Notes on this Activity and Options

This Section focuses on getting our data to a point that we can do some analytics on the data. We used the PI Integrator for Business Analytics because it is the easiest method to get our batch data with relative timestamps and the associated temperature and agitation data into a state where they can be calculated on. This is also possible to do with PI DataLink, although there are more steps involved and it is more time consuming. In broad terms, the steps are:

- 1. Get the pertinent batches' (Event Frames') start time and end time.
- 2. Find the associated attributes
- 3. Do a 'Sampled Data' PI Data Link query using the start time, end time, and 10s as the interval, being sure the check the box to Show Timestamps
- 4. Take the timestamps and subtract them by the batch's start time in order to get Event Frame Relative Time

Also, we are publishing this data to MS SQL in order to do statistical calculations. Once again, this was chosen as the easiest tool with which to do these calcs, but there are also options for this as well that are enumerated in the next section.

#### Filtering:

For this lab, we are getting data on all Reactors for all Products. In a more real-world scenario, we would likely want to use more of the "Edit Row Filters" options on the Modify View page to ensure that we are only publishing the appropriate batches. For instance, setting Product = "Prod A" or Primary Element = "RX100" could be used. However, this can also be done in the next section, when statistics are being created.

## 4. Directed Activity – Create SPC Event Frame Data

## 4.1 Objective of Activity

In this activity, we'll use Microsoft SQL to calculate statistical data for our lower, upper, and average SPC Event Frames' data. We can also use MSSQL to output these values to a file, that can be ingested into the PI System

#### 4.2 Identify the Tasks

- View published data
- Create statistical data
- Ingest into the PI System

#### 4.3 Step by Step – Calculate Statistics and place into Pl

- a. Open SQL Server Management Studio (pinned to taskbar)
- b. Find the publication that we just created under the Databases > PIData > Tables
- c. Right click and choose the "Select top 1000" option

#### d. View the results:

-	Hesur	Messages									
	ld	WN:*	Event Frame Start Time (Local) TimeStamp	Event Frame End Time (Local) TimeStamp	Event Frame Duration Hour	Local TimeStamp	Event Frame Relative Time Second	Agitation	Temperature	PlintTSTicks	PlintShapeID
1	1	WN:CHEM:RX200:2019103 23:33	2019-01-31 23:33:37.000	2019-02-01 00:34:37.000	1	2019-01-31 23:33:37.000	0	0	0	636846032170000000	0
2	2	WN:CHEM:RX200:2019103 23:33	2019-01-31 23:33:37.000	2019-02-01 00:34:37.000	1	2019-01-31 23:33:47.000	10	20.0342330932617	3	636846032270000000	0
3	3	WN:CHEM:RX200:2019103 23:33	2019-01-31 23:33:37.000	2019-02-01 00:34:37.000	1	2019-01-31 23:33:57.000	20	40.0684661865234	6	636846032370000000	0
4	4	WN:CHEM:RX200:2019103 23:33	2019-01-31 23:33:37.000	2019-02-01 00:34:37.000	1	2019-01-31 23:34:07.000	30	60.1026992797852	8	636846032470000000	0
5	5	WN:CHEM:RX200:2019103 23:33	2019-01-31 23:33:37.000	2019-02-01 00:34:37.000	1	2019-01-31 23:34:17.000	40	80.1369323730469	11	636846032570000000	0
											-

- e. Next, open Folder on the Desktop titled "SQL\_Queries"
- f. Open all files within that folder
- **g.** Start by looking at "Ave Temp-Std Dev-by EF relative.sql" and replace "PublicationName" with the actual name of our publication
- **h. TIP:** Use **Ctrl+H** to find and replace. Click **Execute** and View the results:

III F	Results 🛯 🚡 Me	essages	
	AVG_TEMP	StDev_Temp	event frame relative time second
1	0	0	0
2	3	1.04458551665433	10
3	6	2.05712483878494	20
4	10	3.0568787255795	30
5	13	4.05680568573518	40
6	16	5.07217674824419	50
7	20	6.05920474000884	60
8	20	5.15837334178147	70
9	19	4.51189927165881	80
10	19	4 28108528001835	90

- i. Select the tab titled "Temperature Upper..." and again replace "PublicationName" with our publication name
- Click Execute j.
- k. In the Results Area, Right click and Select "Save Results As..." and give it a unique name, like "Upper" to the Desktop

	Results 🛅 Messages			
	(No column name)	timestamp	Temp_upper_limit	
1	temperature_upper_limit	2019-02-01 00:00:00.000	0	
2	temperature_upper_limit	2019-02-01 00:00:10.000	5.08917103330865	
3	temperature_upper_limit	2019-02-01 00:00:20.000	10.1142496775699	
4	temperature_upper_limit	2019-02-01 00:00:30.000	16.113757451159	
5	temperature_upper_limit	2019-02-01 00:00:40.000	21.1136113714704	
6	temperature_upper_limit	2019-02-01 00:00:50.000	26.1443534964884	
7	temperature_upper_limit	2019-02-01 00:01:00.000	32 1184094800177	
8	temperature_upper_limit	2019-02-01 00:01:10.000	Сору	Ctrl+C
9	temperature_upper_limit	2019-02-01 00:01:20.000	Copy with Headers	Ctrl+Shift+C
10	temperature_upper_limit	2019-02-01 00:01:30.000	Select All	Ctrl+A
11	temperature_upper_limit	2019-02-01 00:01:40.000		
12	temperature_upper_limit	2019-02-01 00:01:50.000	Save Results As	
13	temperature_upper_limit	2019-02-01 00:02:00.000	Page Setup	
14	temperature_upper_limit	2019-02-01 00:02:10.000	🔒 Print	Ctrl+P
15	temperature_upper_limit	2019-02-01 00:02:20.000	28.0479729049512	
16	temperature_upper_limit	2019-02-01 00:02:30.000	28.5900506248943	
17	temperature_upper_limit	2019-02-01 00:02:40.000	29.0704613524235	
10	tomporature upper limit	2010 02 01 00-02-50 000	20 2662171027767	

Repeat steps I, j ,and k for files "" and "". When finished we should have 3 new Ι. files saved to the desktop.

#### Click and drag these files into the folder on the desktop labeled

"SQL\_Input\_Files." A PI UFL Interface has already been configured to take files from this location and ingest them into the PI System. The file extension will change from .csv to . OK once the file has been read

Tip	UFL was used to ingest this data into the PI Data Archive, but there are certainly other ways to get the data into PI. The most prominent being PowerShell tools for the PI System and piconfig

•	Microsoft SQL was the chosen tool for this Lab, but many other tools can be used to create this data, including Microsoft Excel
Тір	

	From an Analytics point of view, we have made two critical choices for this lab:
	We chose to use the Average as a midpoint for the data. In a real setting, we
	may want to use the median instead, as this is considered more robust. Also, we
	have chosen to use two standard deviations to create our upper and lower limits.
Тір	The number of standard deviations to use is ultimately up to you.

## 5. Directed Activity – Create SPC Event Frames

## 5.1 Objective of Activity

Now that we have the data in the PI System, we need to map our new tags to Elements, and create Event Frames for them

#### 5.2 Identify the Tasks

- View Elements in PI AF using PI System Explorer
- Create Event Frames for the golden batches

#### 5.3 Create Event Frames

- a. Open PI System Explorer (pinned to taskbar) and see that we're connected to AF Server PISRV01 and AF Database OSIPharma
- b. Expand out Calcs and investigate the 3 elements beneath it, and select the attributes tab
- **c.** We can see that the tags we just created are mapped to the temperature attribute, but other tags still have not been created

🔕 \\PISRV01\OSIPharma - PI System Explorer (Administrator	٩	\\PISRV01\OSIPharma	- PI System	Explorer	(Administrator)	
---	---	---------------------	-------------	----------	-----------------	--

File Search View Go Tools	Help	ck 🔘 🖳	Check	In 🍤 🗸	🔹 Ref	resh   資 I	New Element 👻	🛾 New Attribute
Elements		ness Rx_Rea		-	Ports	Analyses	Notification Rules	Version
Calcs  C	Ede		ementa		FULS	Analyses	Nouncador Ruica	Version
Wellness Rx_Reactor_Upper_Li  Wellness Rx		Catego		h Informatio	n	≏ Va	lue	
		Ø	🧭 A			PI	Point not found 'We	ellness Rx_Reactor_Lo
		<b>∂</b> 0 ■ ♦		atch ID atch Runtime			Point not found 'WN Created	N:CHEM:Wellness Rx_F
								II

**d.** Now that we have data and AF Elements, we need to create the Event Frames around the data

**CHOICE 1: Create Manually** in PI System Explorer's Event Frames Section. Right click, New Event Frame, set Wellness Rx UnitBatch as the EF Template, 2/1/2019 12:00:00 AM as Start Time, 2/1/2019 1:01:00 AM as End Time, and setting the reference element to one of the 3 above. Repeat for the other two reference elements

**CHOICE 2: Create Automatically** by opening the folder on the desktop titled "Catch up Files", Opening "EF\_Creation.xlsx", and selecting PI Builder tab and Publish

## 6. Directed Activity – Create a Bounded Event Frame Comparison view

## 6.1 Objective of Activity

Look at the event frames that we just created in PI Vision, and create a display for them

## 6.2 Identify the Tasks

- Open PI Vision
- Add SPC Event frames to an Event Comparison view

## 6.3 Augment existing event comparison display

- a. Open Google Chrome Once Google Chrome is open, navigate to <u>https://pisrv01/pivision/#/</u>. Feel free to use the bookmark or quick link.
- b. Click on the Event Comparison display we created earlier



- c. Click on events
- d. Select "Edit Search Criteria"
- e. Click on "Event Name" and Filter using Wellness\* or the name of the Event Frames we just created



f. When the SPC Event Frames we created are in the search bar, right click and select "Pin Event" for each of the three.



- g. Once that is completed, erase the Event Name filter that we put into place in Step E.
- **h.** We should now see real production batches and our SPC Event Frames on the same display



## 7. Directed Activity – Create a PI Analysis comparing current runs to SPC limits

## 7.1 Objective of Activity

Now that we have a visual view of the current batches, it would be great to have something automated that would tell us if the current running batch is out of specifications

## 7.2 Identify the Tasks

- Open PI System Explorer
- Add a PI Analysis to the Wellness Rx\_Reactor Template to write the status of the current running batch, relative to the high and low limits
- Set to trigger when the 'Temperature' attribute updates
- Create output point

#### 7.3 Add PI Analysis to Template

- a. Open PI System Explorer
- b. Navigate to Library > Element Templates > Wellness Rx > Wellness Rx\_Reactor Template and select the Analysis Templates tab.
- c. Right click and select New
- d. Give the Analysis a name like "Batch Temp Deviation"
- e. Click the "Add a new variable" button so there are two places for expressions
- f. Open the desktop folder "Catch up Files" and open file "7\_3\_Analysis.txt"

#### g. Copy/Paste/Edit until the equation looks like this:

Add a new variable					
Name	Expression	Value at Evaluatio	Value at Last Trigg	Output Attribute	
Reltime	'2/1/2019 12:00:00 AM' + SecSinceChange('Active')	2/1/2019 12:18:13	2/1/2019 12:18:00	<u>Map</u>	
Variable2	<pre>IF 'Active' = "Active" then (</pre>			<u>Map</u>	

#### \*Note "Variable1" has been replaced with "Reltime"

h. Click Map on the second line and map it to a new attribute called "Batch SPC Status" and set the Value Type to String

Attribute Template Properties						
Save Output History:						
Name:	Batch SPC Status					
Description:						
Data Server:	%Server%	Ý				
Value Type:	String	~				
A PI Point data reference attribute template will be created.						
	OK Ca	incel				

i. At the bottom left, change the scheduling so that it is set to event triggered only on the attribute "Temperature"

Evaluati	<ul> <li>\Calcs\Wellness Rx_Reactor_Lower_Limit Temperature</li> <li>\Calcs\Wellness Rx_Reactor_Upper_Limit Temperature</li> <li>Active</li> <li>Temperature</li> </ul>
Schedulir	Trigger on any input
Trigger or	Temperature V

j. Click Evaluate to test the Analysis Configuration and Check In once it is complete

Wellness Rx Rea	resh   🗃 New Template 👻				Search E	lement Templa
e all changes to	actor the Database					
	Ports Analysis Templatos Notification Rule Templates		Name: Batch Temp Deviation			
	me eactor Volume emperature S	^	Description: Categories: Analysis Type:  Expression Rollup Event Frame Generation	- <b>50</b> 0		
	atch Temp De		Enable analyses when created from template	) sqc		
Example Eleme	ent: Wellness Rx\Chem\Factory 2\RX300					
Add a new va	ariable				<b>_</b> †	Evalu
Name	Expression			Value at Evaluatio	Value at Last Trigg	Output Attrib
Reltime	'2/1/2019 12:00:00 AM' + SecSinceChange('Active')			2/1/2019 12:08:25	2/1/2019 12:08:00	<u>Map</u>
Variable2	<pre>ELSE IF 'Temperature' &lt; TagVal('\Calcs\Wellness Kx_Reactor_Lower_Limit Temperature', Reitime) then "Below Control" ELSE "In Range" )</pre>					Batch SPC Sta
	) Else "Not Running"					
	)					
	)					
	)					
	)					
	)					
	)					
	)					
	)	Evaluation Time: 3.3ms				
Evaluation Tir	) Else "Not Running" me 3/11/2019 1:5025 FM Last Trigger Time: 3/11/2019 1:5000 FM Elapsed @ Even-Triggered Periodic	Evaluation Time: 33ms				

# 8. Directed Activity – Create an Event Frame and Notification

## 8.1 Objective of Activity

Lastly, now that we have a tag for the SPC status, let's create an Event Frame and Notification to automatically contact us when the temperature is out of bounds.

## 8.2 Identify the Tasks

- Open PI System Explorer
- Add a PI Analysis for high and low excursions
- Add a PI Notification Rule to the Wellness Rx\_Reactor template to trigger when the results of the previous analysis are out of spec

#### 8.3 Create Event Frames

- a. While we're still in PI System Explorer, Wellness RX\_Reactor Template, add a new Analysis Template
- b. Label it something like "Batch SPC Excursion"
- c. This time make the rule an "Event Frame Generation" Analysis Type
- d. Set Event Frame Template to "Batch SPC Deviation"
- **e.** Set the equation to trigger if the attribute we just created is in the "Above Control" or "Below Control" states:

'Batch SPC Status' = "Above Control" or 'Batch SPC Status' = "Below Control"

f. Check In. The page should look like this:

Wellness Rx, Reactor								
General Attribute Templates Ports Analysis Templates Notification Rule Templates								
	Name: Batch SPC Excursion							
🔕 🖻 Name 🔿	Description:							
ftø Batch Runtime	Categories:							
H Batch SPC Excursion	Analysis Type: O Expression O Rollup							
ftill Batch Temp Deviation	<ul> <li>Enable analyses when created from template</li> </ul>							
fixi Daily Production	Create a new notification rule template for Batch SPC Excursion							
Example Element: <u>Wellness Rx\Chem\Factory Z\RX300</u>								
Generation Mode: Explicit Trigger	v							
Add. v	T J Evaluate							
Name Expression	True for Severity Value at Evaluatio Value at Last Trigg							
Start triggers								
StartTrigger1 'Batch SPC Status' = "Above Control" or 'Batch SPC Status' = "Below Control"	Set (optional) Major ~							

#### 8.4 Create Notifications

- a. While we're still in PI System Explorer, Wellness RX\_Reactor Template
- b. Select the "Notification Rule Templates" Tab
- c. Right click and select "New"
- d. Give it a name like "Batch Temperature Deviation"
- e. Select the "Please configure trigger..." link beneath Trigger

Wellness Rc_Reactor					
General Attribute Templates Ports Analysis Templates Notification Rule Templates	$\mathbf{S}$				
	Name: Batch Temperature Deviation 5				
✓ Name Criteria	Description:				
📸 High Temperature Event Analysis Template = High	Categories: V				
Age Batch Temperature De	Enable notification rules when created from template				
Trigger 🌔 🖉 Security	Subscriptions				
Please configure trigger criteria for this notification rule template	There are currently 0 subscribers to this Notification Rule Template.				
	View/Edit Subscriptions				
	Manage Formats				

f. Use the Dropdown and select "Batch SPC Excursion" as our Analysis Template

Batch Temperature Deviation - Tr	igger Criteria								
Criteria Mode 💿 Analysis 🔾	) Event Frame Search								
	en an event frame that matches all of these criteria is created by the selected analysis.								
Referenced Element Template	Referenced Element Template Wellness Rx, Reactor								
> Analysis Template									
Attribute Value	Create and use a new analysis template								
Attribute value	Batch SPC Excursion								
	High Temp Event								
Options									
Resend Interval: 0	Seconds V Choose when to be notified if child event frames are created for multiple trigger conditions								
Non-repetition Interval: 0	When the severity is higher than any previously true trigger condition								
	Seconds v Owner the severity is higher than the previous trut trigger condition								
<ul> <li>Event Frame can be acknowled</li> </ul>	dged 🖉 When any trigger condition is true								
		OK							

g. Click OK

## 9. Directed Activity – Backfill Data

## 9.1 Objective of Activity

Let's take this analysis from step 7 and the event frame from step 8 and backfill data to see which batches have had issues in the past

#### 9.2 Identify the Tasks

- Navigate to the Analysis Management plug-in in PI System Explorer
- Backfill the Analysis
- Backfill the Event Frames
- View results

#### 9.3 Backfill Analyses

- a. In PI System Explorer, select the Management tab from the bottom left Management
- **b.** Select the four "**Batch Temp Deviation**" Analyses for the Reactors by checking the boxes next to them

✓	0	fø	Wellness Rx\Chem\Factory 2\RX400	Batch Temp Deviation	Batch Temp Deviation
✓	0	fø)	Wellness Rx\Chem\Factory 2\RX300	Batch Temp Deviation	Batch Temp Deviation
✓	0	fø)	Wellness Rx\Chem\Factory 1\RX200	Batch Temp Deviation	Batch Temp Deviation
✓	0	fø	Wellness Rx\Chem\Factory 1\RX100	Batch Temp Deviation	Batch Temp Deviation
	-	e.,			

**c.** In the upper right, select the **"Backfill/Recalculate"** link and set the start time for 1/1/2019 and leave the end time as \*

#### Operations

Enable   Disable selected analyses							
Enable   Disable automatic recalculation for selected analyses							
Backfill/Recalculate selected analyses							
Start 1/1/2019							
What should we do with existing data?							
<ul> <li>Leave existing data and fill in gaps</li> </ul>							
<ul> <li>Permanently delete existing data and recalculate</li> </ul>							
Queue							

#### d. Press the "Queue" button

e. Once that has completed Backfilling, uncheck the previous four Analyses and select the four EF analyses labelled "Batch SPC Excursion"

✓	0	н	Wellness Rx\Chem\Factory 2\RX400	Batch SPC Excursion	Batch SPC Excursion
✓	0	н	Wellness Rx\Chem\Factory 2\RX300	Batch SPC Excursion	Batch SPC Excursion
✓	0	н	Wellness Rx\Chem\Factory 1\RX200	Batch SPC Excursion	Batch SPC Excursion
✓	<ul> <li>Ø</li> </ul>	H	Wellness Rx\Chem\Factory 1\RX100	Batch SPC Excursion	Batch SPC Excursion
_			i de la companya de l	1	1

f. Backfill these for the same amount of time, after clicking the Acknowledgement

Operations								
Enable   Disable selected analyses								
Enable   Disable automatic recalculation for selected analyses								
Backfill/Recalculate selected analyses								
Start 1/1/2019								
What should we do with existing data?								
✓ I acknowledge that my selection contains event frame analyses. Event frames in the time range will be permanently deleted. This will result in loss of annotations and acknowledgements associated with the event frames.								
Queue								

- g. Navigate to the Event Frames section in the lower left
- h. Right Click > New Search and search for all events matching the Event Frame Template "Batch SPC Deviation" to see which batches in the past were outside of bounds

Event F	Frames				Ev				
i i i ···· ⊨ –∵t Tr	Image: Searches     Image: Searches       Image: Transfer Search 1     Image: Search 1       Image: Transfer Search 1     Image: Search 1								
Event Frame	Search								×
Template:"Bate	ch SPC Deviation" AllDescendants:False							×	<ul> <li>Search</li> </ul>
1			Cr	iteria					(
Search start:	Active Between  Active Between	× Analysis Name: × Template:	Batch SPC Deviation	v	× Element Name:				] ×
l -			Re	esults					*
			1.					Group by: [	Category Template
🛛 🗟 🖻 🔺 Nam	ne	Gantt Dur	ation Start Time	A End Time Desc	ription	Category	Severity	Template	Primary Element

# 10. Self-Paced Activity – Repeat exercise for the Agitation Attribute

## 10.1 Objective of Activity

While we used Temperature as our model for the course so far, this same methodology can be used for any attribute. By using the methods used in sections 4-9, feel free to use whatever remaining time you have to repeat this process with the Agitation Attribute. Certain steps (Like created the event frames and the PI Vision display) have already been done and do not need to be repeated.

## 10.2 Identify the Tasks

- Edit the SQL Queries to use Agitation Instead of Temperature
  - o Output files into the same folder
- View in Upper and Lower bounds in PI Vision
- Create a new PI Analysis Expression
- Create a new PI Event Frame Analysis
  - The same template may be used
- Backfill data and find the out of range EFs





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